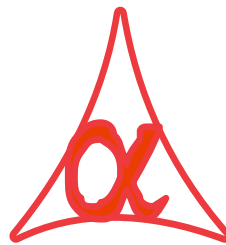




POWER OF SIMPLICITY

Send SMS from Tally – 1.0



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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd. / Send SMS from Tally /1.0/ Nov.-2020

Send SMS from Tally – 1.0

Introduction

With This Add-on User get facilities to Send SMS from Tally for Number of Vouchers like Sales, Payment, Receipt etc.

Benefits

- User can have SMS Pending Report, which shows list of vouchers Whose SMS has not been send.
- It also allows user to Send SMS for Outstanding Amount to their Customers.

What's New?

- Compatible with TallyPrime

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in TallyPrime Folder.
2. Gateway of Tally → F1 (Help)→ TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

System requirements:

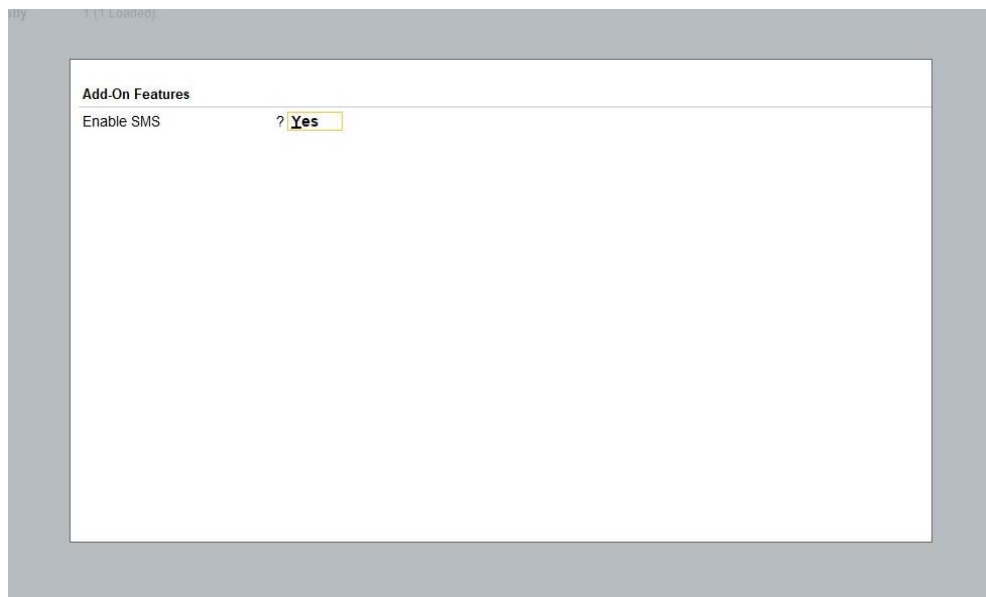
No additional hardware / software infrastructure is required for executing and operation this applications module

1. Activate the Add-on.

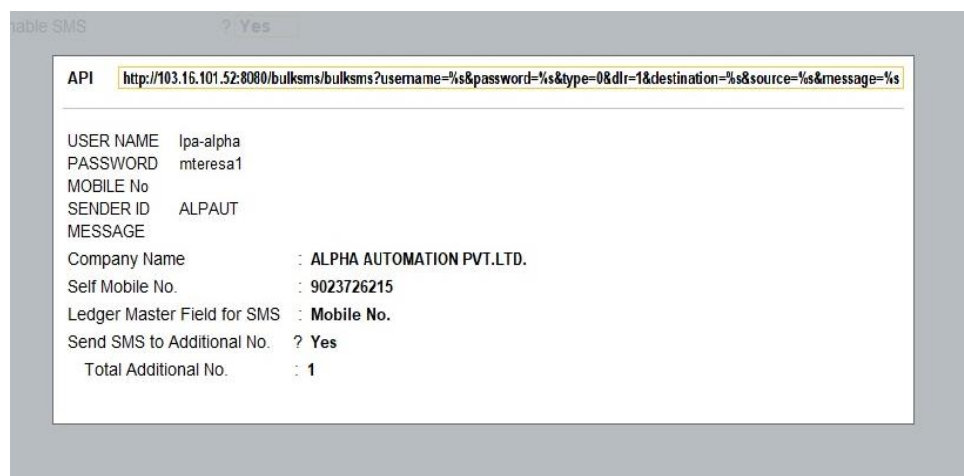
For TallyPrime Release 1.0

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set “**Yes**” to the option “**Enable SMS?**”

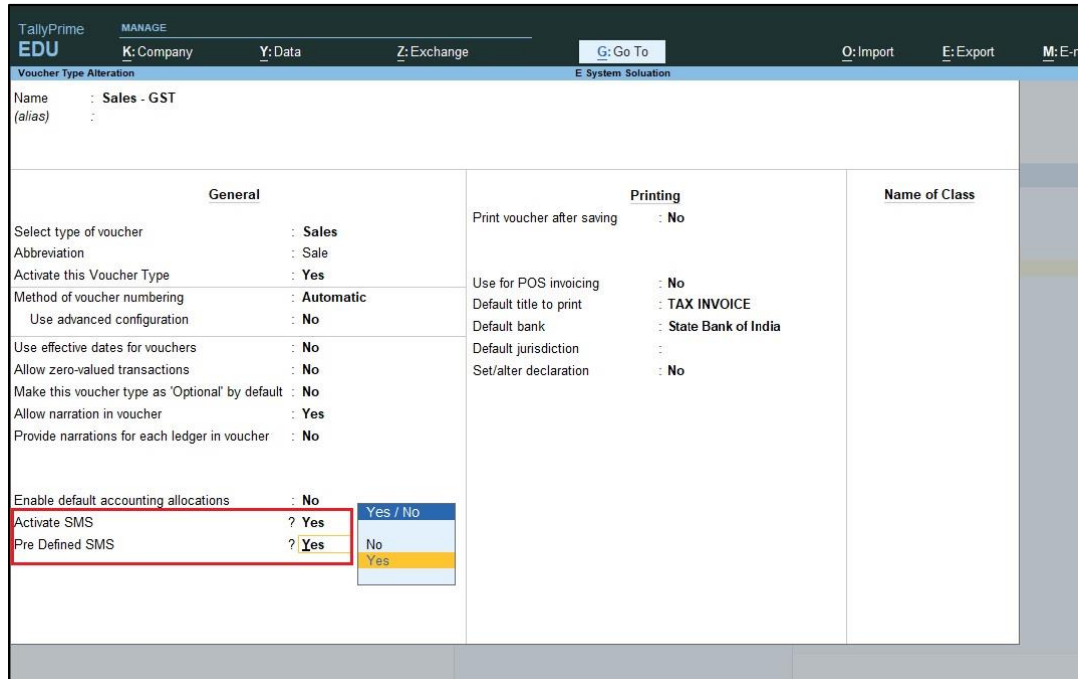


2. User enter Required Details for send SMS Username, Password, Sender Id, Company Name



Detailed User Guide:

1. Go to **Gateway of Tally** → **Alter** → **Voucher Type** → **Select sales voucher.**



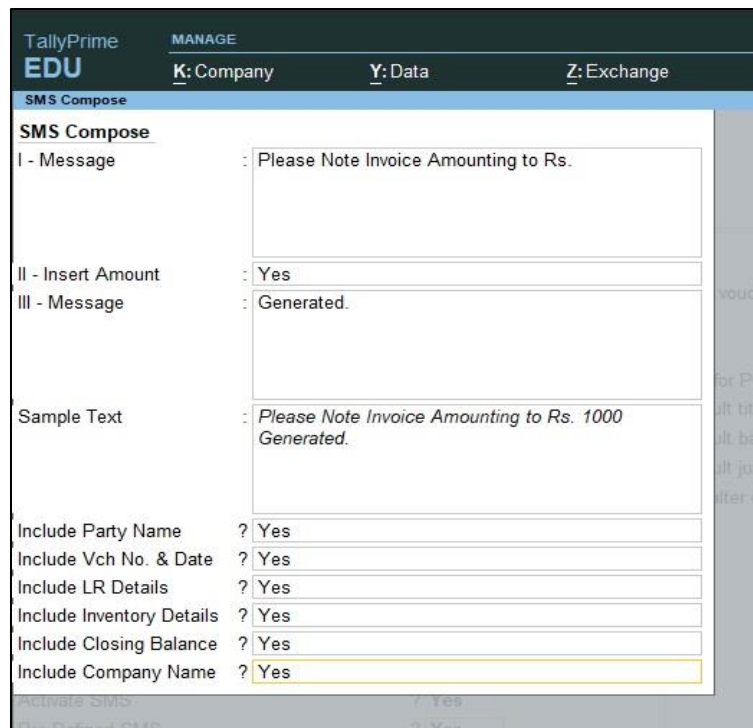
TallyPrime MANAGE
EDU K: Company Y: Data Z: Exchange G: Go To O: Import E: Export M: E-r

Voucher Type Alteration E System Solution

Name : Sales - GST
(alias) :

General	Printing	Name of Class
Select type of voucher : Sales	Print voucher after saving : No	
Abbreviation : Sale		
Activate this Voucher Type : Yes	Use for POS invoicing : No	
Method of voucher numbering : Automatic	Default title to print : TAX INVOICE	
Use advanced configuration : No	Default bank : State Bank of India	
Use effective dates for vouchers : No	Default jurisdiction :	
Allow zero-valued transactions : No	Set/alter declaration : No	
Make this voucher type as 'Optional' by default : No		
Allow narration in voucher : Yes		
Provide narrations for each ledger in voucher : No		
Enable default accounting allocations : No		
Activate SMS ? Yes		
Pre Defined SMS ? Yes		

Yes / No
No
Yes



TallyPrime MANAGE
EDU K: Company Y: Data Z: Exchange

SMS Compose

SMS Compose

I - Message : Please Note Invoice Amounting to Rs.

II - Insert Amount : Yes

III - Message : Generated.

Sample Text : Please Note Invoice Amounting to Rs. 1000
Generated.

Include Party Name ? Yes

Include Vch No. & Date ? Yes

Include LR Details ? Yes

Include Inventory Details ? Yes

Include Closing Balance ? Yes

Include Company Name ? Yes

ACTIVATE SMS ? Yes

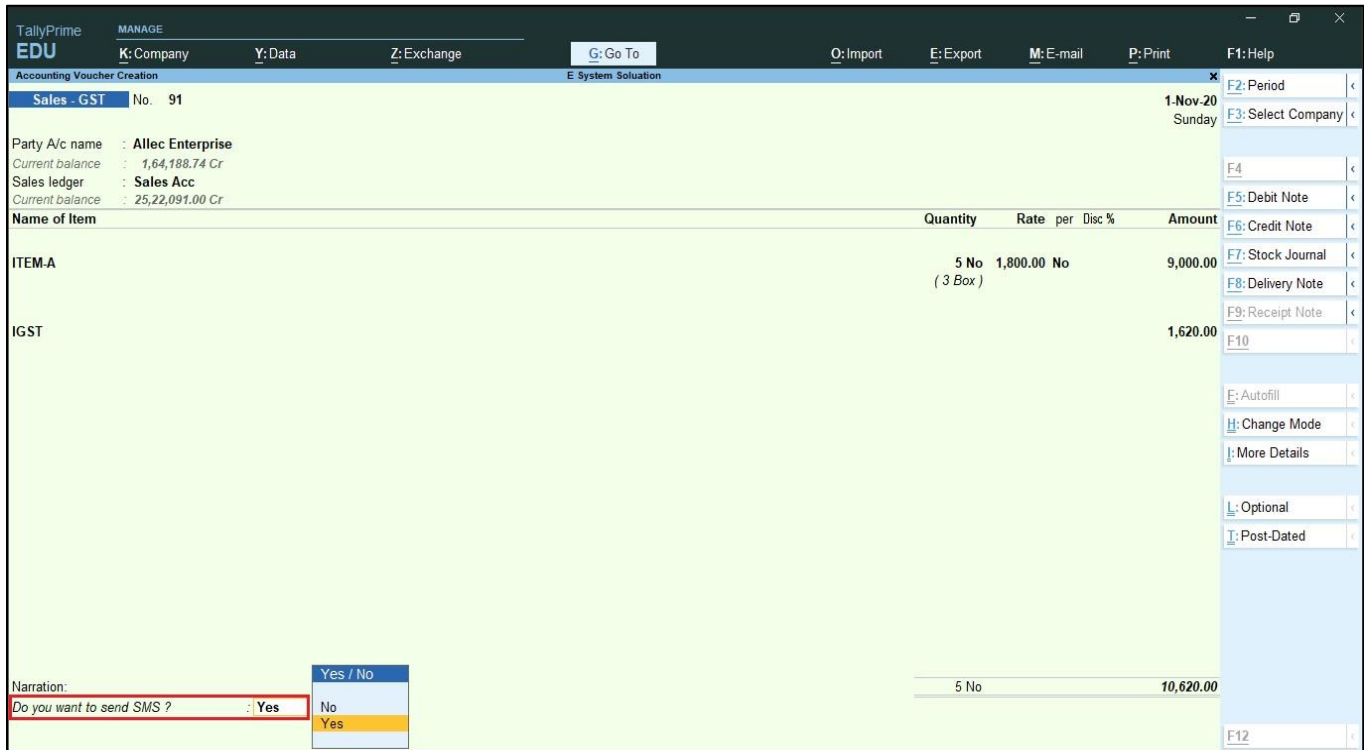
PRE DEFINED SMS ? Yes

2. Gateway of Tally → Accounts Info → Ledger → select ledger

TallyPrime		MANAGE		G: Go To		O: Import	E: Export	M: E-mail	
EDU		K: Company	Y: Data	Z: Exchange					
Ledger Alteration E System Solution									
Name	: Allec Enterprise						Total Opening Balance		
(alias)	:						11,92,950.00 Dr		
						Difference			
						11,92,950.00 Dr			
Under	: Ahmedabad Debtors (Sundry Debtors)	Mailing Details							
Maintain balances bill-by-bill	: Yes	Name	: Allec Enterprise						
Default credit period	: 10 Days	Address	: 133/205, Ganesh Ganj, Aminabad Road, Lucknow						
Check for credit days during voucher entry	: No	State	: Uttar Pradesh						
Cost centres are applicable	: No	Country	: India						
		Pincode	: 022621						
		Additional SMS Contact I	: 9023726215	Contact Person:	Mr. Ravi				
		Mobile no.	: 9023726216	Contact Person:	Mr. Ketan				
		Provide Contact Details	: No						
		Set/alter multiple mailing details	: No						
		Banking Details							
		Provide bank details	: No						
		Tax Registration Details							
		PAN/IT No.	: AABCE7906N						
		Registration type	: Regular						
		GSTIN/UIN	: 24AABCE7906N1ZG						
		Set/Alter GST details	: No						
								Accept ?	
Opening Balance (on 1-Apr-19) :								Yes or No	

3. Gateway of Tally → Accounting Vouchers → Sales (F8)

A. Select “Yes” to “Do you want to send SMS Message?”



Accounting Voucher Creation
Sales - GST No. 91
 1-Nov-20 Sunday

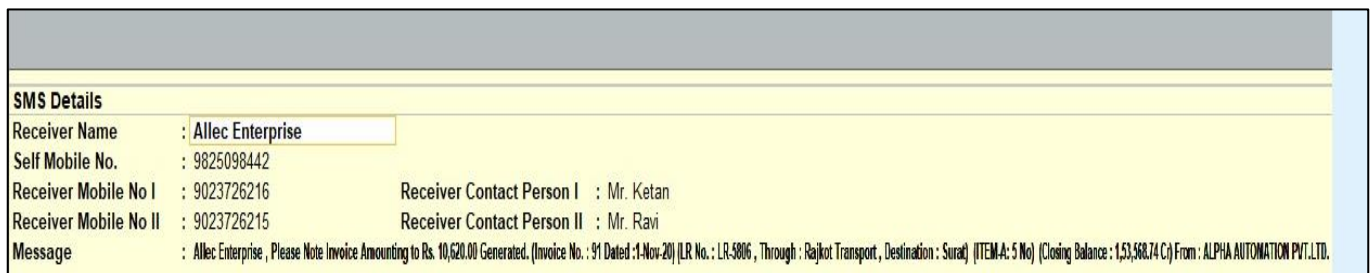
Party A/c name : Allec Enterprise
 Current balance : 1,64,188.74 Cr
 Sales ledger : Sales Acc
 Current balance : 25,22,091.00 Cr

Name of Item	Quantity	Rate	per Disc %	Amount
ITEM-A	5 No (3 Box)	1,800.00	No	9,000.00
IGST				1,620.00
				5 No 10,620.00

Narration: : **Yes**

Yes / No
 No
 Yes

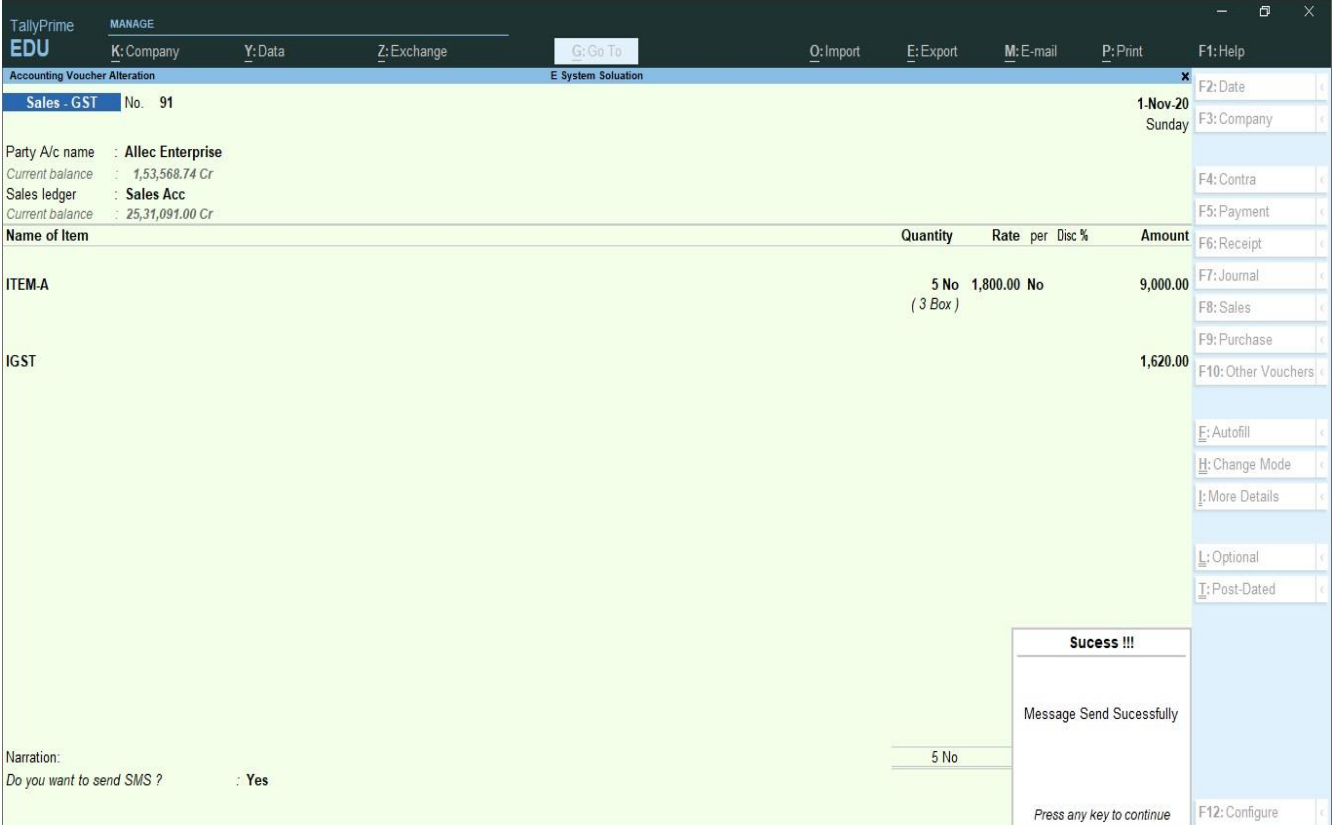
B. Following screen will appear to user screen to confirm the mobile no and other details.



SMS Details

Receiver Name : Allec Enterprise
 Self Mobile No. : 9825098442
 Receiver Mobile No I : 9023726216 Receiver Contact Person I : Mr. Ketan
 Receiver Mobile No II : 9023726215 Receiver Contact Person II : Mr. Ravi
 Message : Allec Enterprise , Please Note Invoice Amounting to Rs. 10,620.00 Generated. (Invoice No. : 91 Dated -1-Nov-20) (LR No. : LR-5806 , Through : Rajkot Transport , Destination : Surat) (ITEM-A: 5 No) (Closing Balance : 1,53,568.74 Cr) From : ALPHA AUTOMATION PVT.LTD.

After accepting the SMS generation screen. Message will be sent to customer and confirmation will be generated.

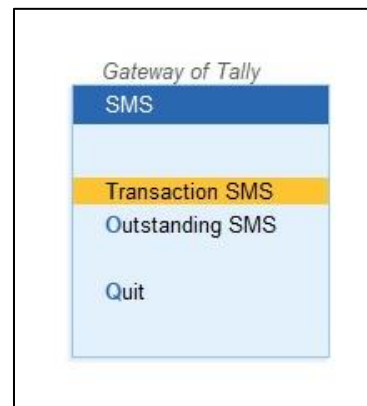
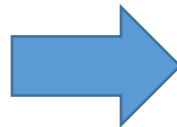
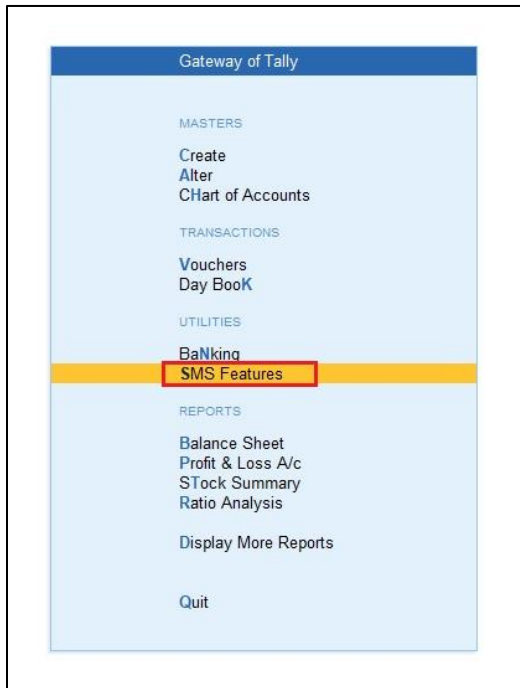


The screenshot displays the 'Accounting Voucher Alteration' window in TallyPrime. The window title is 'E System Solution'. The voucher type is 'Sales - GST' with number '91' and date '1-Nov-20 Sunday'. The party is 'Allec Enterprise' with a current balance of 1,53,568.74 Cr. The sales ledger is 'Sales Acc' with a current balance of 25,31,091.00 Cr. The voucher contains two items: 'ITEM-A' with a quantity of 5 No (3 Box) at a rate of 1,800.00, totaling 9,000.00, and 'IGST' with a total amount of 1,620.00. A 'Success !!!' dialog box is overlaid on the screen, displaying the message 'Message Send Successfully' and 'Press any key to continue'. The dialog box also shows '5 No' in the background. The bottom of the screen shows a narration field with the text 'Do you want to send SMS ? : Yes'.

Name of Item	Quantity	Rate	per	Disc %	Amount
ITEM-A	5 No (3 Box)	1,800.00	No		9,000.00
IGST					1,620.00

Narration:
Do you want to send SMS ? : Yes

4. Gateway of Tally → SMS Features



5. Gateway of Tally → SMS Features → Transaction SMS

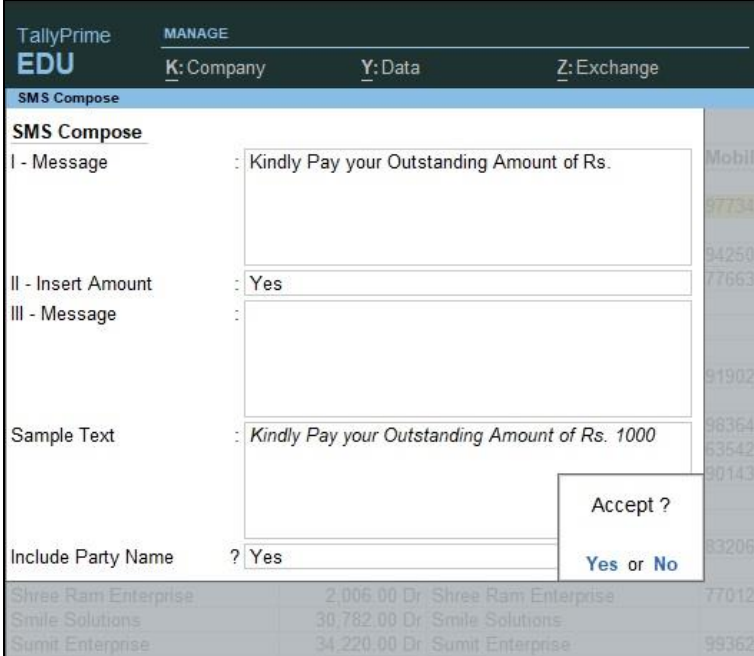
TallyPrime MANAGE									
EDU K: Company Y: Data Z: Exchange G: Go To O: Import E: Export M: E-mail P: Print F1: Help									
Pending SMS E System Solution S: Send SMS F2: Period									
Date	Particulars	Vch Type	Vch No	Vch Amount	Mobile	Mobile II	Receiver	SMS	
1-11-2020	Annya Enterprise	Sales - GST	84	9,204.00	8866448054	0	Annya Enterprise	Annya Enterprise , Anya Enterprise , Please Note Invoice Amounting to Rs. 9,204.00 Generated. (Invoice No. : 84 Dated :1-Nov-20) (LR No. : LR -698 , Through : Jaipur Golden Transport , Destination : Noida) (Assemble P7: 1 No) (Closing Balance : 2,40,295.40 Cr) From : ALPHA AUTOMATION PVT.LTD.	
1-11-2020	Anju Enterprise	Sales - GST	85	16,520.00	8899614598	8866457415	Anju Enterprise	Anju Enterprise , Anju Enterprise , Please Note Invoice Amounting to Rs. 16,520.00 Generated. (Invoice No. : 85 Dated :1-Nov-20) (LR No. : LR-698 , Through : Jaipur Golden Transport , Destination : Noida) (Assemble P7: 1 No) (Closing Balance : 24,260.00 Cr) From : ALPHA AUTOMATION PVT.LTD.	
1-11-2020	Anya Enterprise	Sales - GST	86	11,564.00	9825098442	9825064782	Anya Enterprise	Anya Enterprise , Anya Enterprise , Please Note Invoice Amounting to Rs. 11,564.00 Generated. (Invoice No. : 86 Dated :1-Nov-20) (LR No. : LR -698 , Through : Jaipur Golden Transport , Destination : Noida) (Assemble P7: 1 No) (Closing Balance : 46,638.00 Cr) From : ALPHA AUTOMATION PVT.LTD.	

NOTE:

- 1) Transaction SMS will show List of SMS pending Vouchers. User can directly send SMS to particular customer by selecting the customer by space bar and pressing “Send SMS” (Alt + S) button.
- 2) User can also see SMS send report by just pressing “Send Report” (F1) button.

6. Gateway of Tally → SMS Features → Outstanding SMS

User can define outstanding SMS text by pressing “SMS Text” (Alt + T) Button.



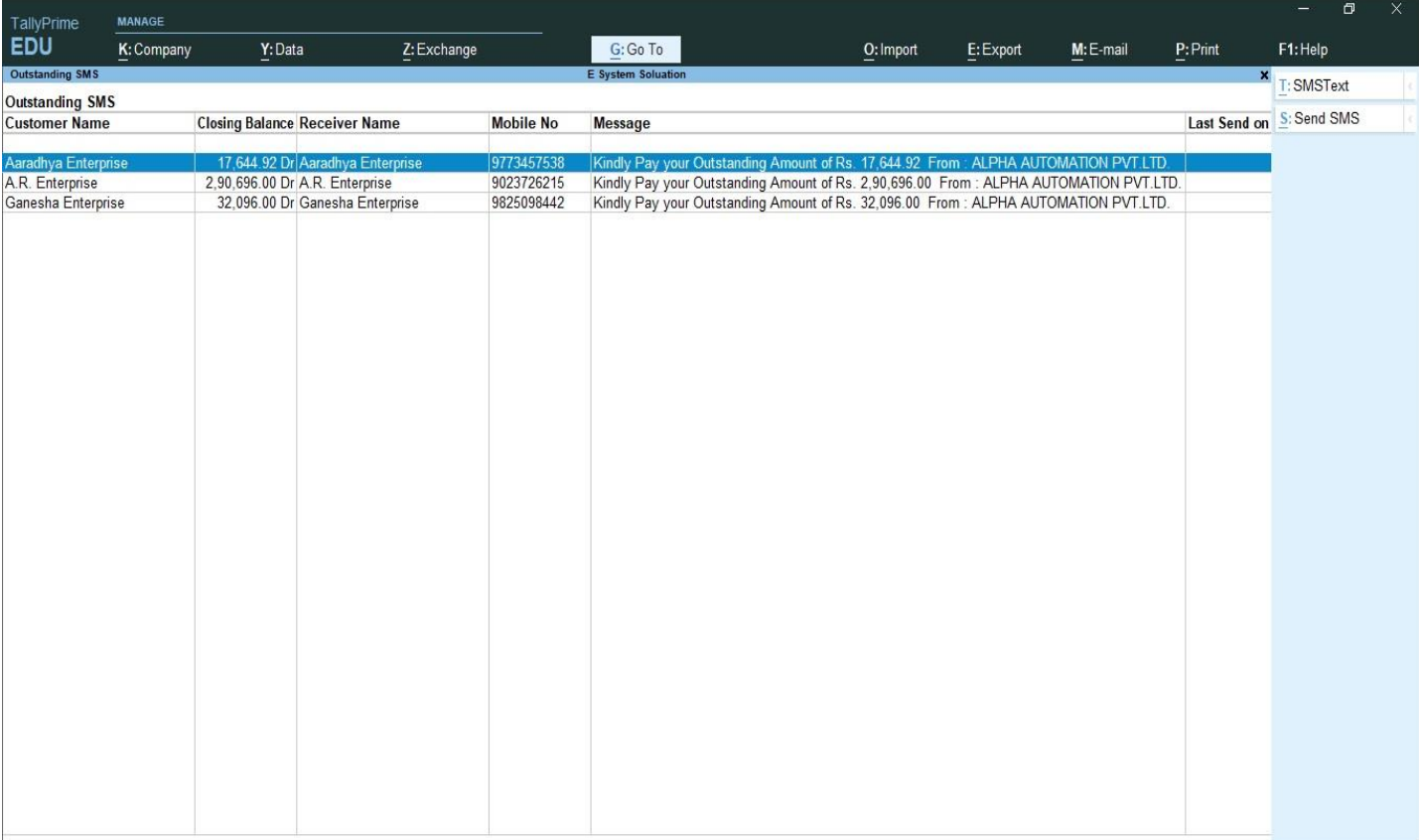
The screenshot shows the 'SMS Compose' dialog box in TallyPrime. The window title is 'TallyPrime MANAGE' and the company name is 'EDU'. The dialog has several fields:

- I - Message**: Contains the text 'Kindly Pay your Outstanding Amount of Rs.' followed by a text input field.
- II - Insert Amount**: Contains the text 'Yes' followed by a text input field.
- III - Message**: An empty text input field.
- Sample Text**: Contains the text 'Kindly Pay your Outstanding Amount of Rs. 1000' followed by a text input field.
- Include Party Name**: Contains a dropdown menu with 'Yes' selected.

A small dialog box is overlaid on the bottom right of the main dialog, asking 'Accept ?' with 'Yes or No' options.

Shree Ram Enterprise	2,006.00 Dr. Shree Ram Enterprise	770124
Smile Solutions	30,782.00 Dr. Smile Solutions	
Sumit Enterprise	34,220.00 Dr. Sumit Enterprise	993624

7. Outstanding SMS Menu will show Customer wise total outstanding amount Report.



The screenshot shows the 'Outstanding SMS' report in TallyPrime. The report is displayed in a window titled 'E System Solution'. The menu bar includes options like 'G: Go To', 'O: Import', 'E: Export', 'M: E-mail', 'P: Print', and 'F1: Help'. The report table has the following columns: Customer Name, Closing Balance, Receiver Name, Mobile No, Message, and Last Send on. The data is as follows:

Customer Name	Closing Balance	Receiver Name	Mobile No	Message	Last Send on
Aaradhya Enterprise	17,644.92 Dr	Aaradhya Enterprise	9773457538	Kindly Pay your Outstanding Amount of Rs. 17,644.92 From : ALPHA AUTOMATION PVT LTD.	
A.R. Enterprise	2,90,696.00 Dr	A.R. Enterprise	9023726215	Kindly Pay your Outstanding Amount of Rs. 2,90,696.00 From : ALPHA AUTOMATION PVT.LTD.	
Ganesha Enterprise	32,096.00 Dr	Ganesha Enterprise	9825098442	Kindly Pay your Outstanding Amount of Rs. 32,096.00 From : ALPHA AUTOMATION PVT.LTD.	

On the right side of the window, there are two buttons: 'T: SMSText' and 'S: Send SMS'.

NOTE:

User can send outstanding amount to customer selecting the customer by space bar and pressing “Send SMS” (Alt + S) Button.

FAQ

Which version/release of TallyPrime does the add-on support?

This add-on will work only from TallyPrime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.