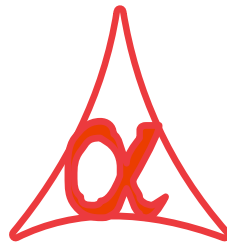




POWER OF SIMPLICITY

Auto Purchase Order from Re-Order Summary - 1.0



Alpha Automation Pvt. Ltd.

Head Office

104-The Grand Apurva, Nr. Hotel Fortune Palace,

Nr. Digjam Circle, Airport Road - JAMNAGAR –Gujarat (India)

Phone No. : +91-288-2713956/57/58, 9023726215/16, 9099908115, 9825036442

Email : mail@aaplautomation.com

Branch Office

Rajkot : 807-Dhanrajni Complex, Nr. Hotel Imperial Palace, Dr. Yagnik Road, RAJKOT (Gujarat).

Gandhidham : 92-GMA Building, 2nd Floor, Plot No. -297, Sector-12B. GANDHIDHAM (Gujarat)

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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd. / Auto Purchase Order from Re-order Summary/ 1.0/ Nov-2020.

Auto Purchase Order from Re-Order

Summary – 1.0

Introduction

With this add-on, you can raise the PO directly from the 'Reorder Status Report' by selecting the Stock Items which are listed to be ordered

Benefits

- You can choose the relevant supplier and complete the entry.

What's New?

- Compatible with TallyPrime

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in TallyPrime Folder.
2. Gateway of Tally → F1 (Help) → TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

System requirements:

No additional hardware / software infrastructure is required for executing and operation this applications module

1. Activate the Add-on.

For TallyPrime Release 1.0

Go to **Gateway of Tally** → **F1: Help** → **TDL & Add-On** → **F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set “Yes” to the options “Enable Auto Purchase Order Generation from Re-Order Summary?”



Add-On Features

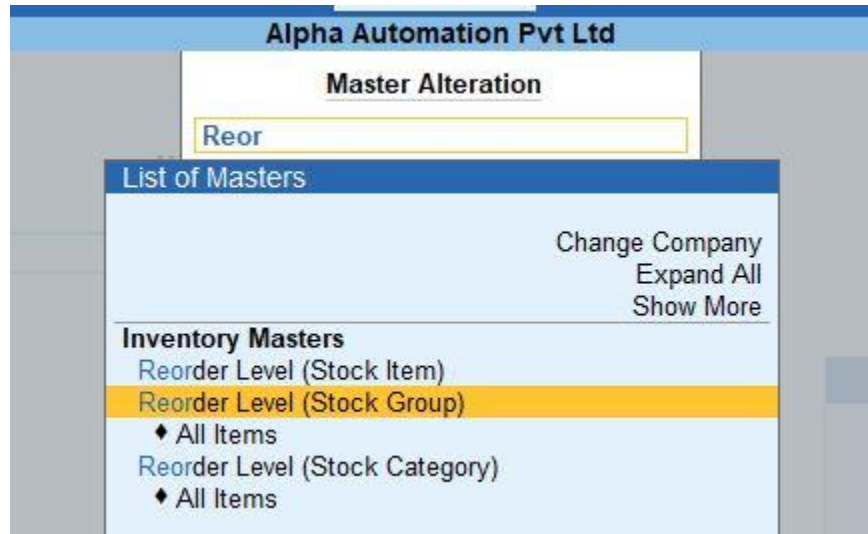
Enable Auto Purchase Order Generation from Re-Order Summary ? **Yes**

Accept ?

Yes or No

2. Gateway of Tally → Alter → Reorder Levels

Select Any Group or All Items. Fix the Re-Order Level Details for Stock Items/Raw Materials.

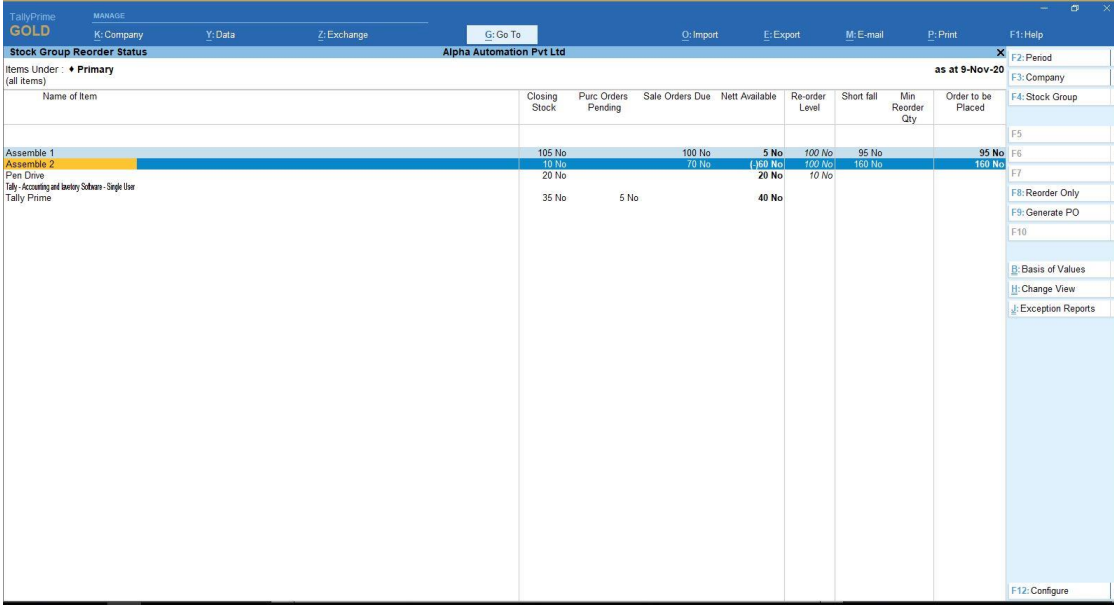


Name of Item	Reorder Quantity	Advance Parameter for Reorder Level (Consumption for the last)		Minimum Order Quantity	Advance Parameter for Minimum Order (Consumption for the last)	
		Period	Criteria		Period	Criteria
Assemble 1	100 No or					
Assemble 2	100 No or					
Pen Drive	10 No or					
Tally - Accounting and Inventory Software - Single User						
Tally Prime						

3. Once you set the Reorder Levels for Stock Items,

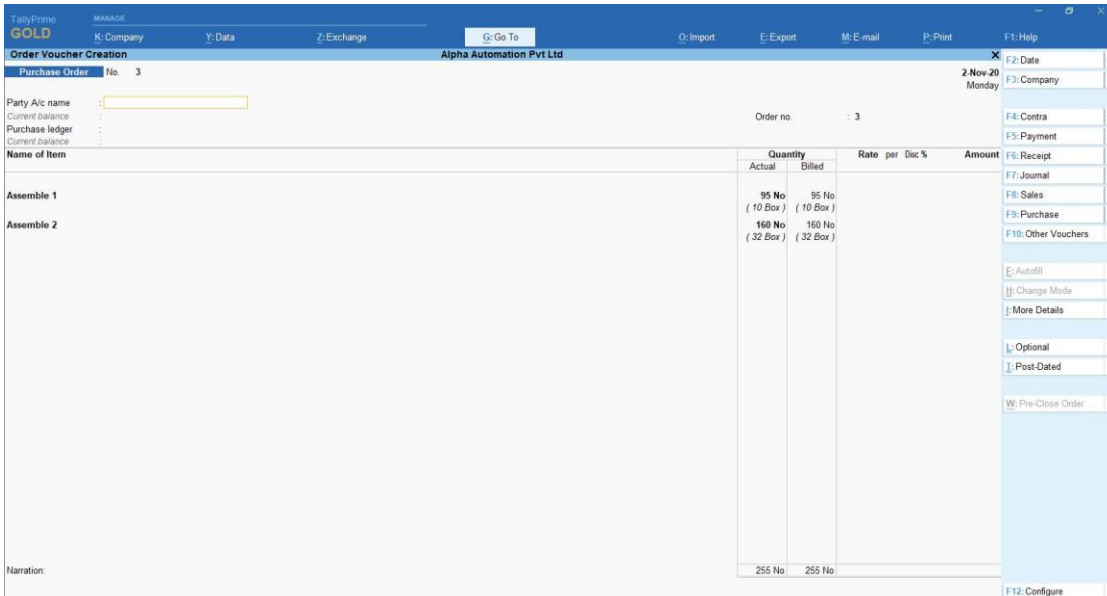
Gateway of Tally → Display → Statement of Inventory → Reorder Status.

Select the stock Items Which Needs to be ordered. Press F8 or Click On “Generate PO” Button.



Name of Item	Closing Stock	Purc Orders Pending	Sale Orders Due	Nett Available	Re-order Level	Short fall	Min Reorder Qty	Order to be Placed
Assemble 1	105 No		100 No	5 No	100 No	95 No		95 No
Assemble 2	10 No		70 No	(160 No)	100 No	160 No		160 No
Pen Drive	20 No			20 No		10 No		
Tally - Accessory and battery - Sdkan - Srgk User		5 No						
Tally Prime				40 No				

4. A new purchase order screen with identified stock items & Billed Qty is Filled Up with Short fall Qty as given below. You can choose the relevant supplier and complete the entry.



Name of Item	Quantity		Rate per Disc %	Amount
	Actual	Billed		
Assemble 1	95 No (10 Box)	95 No (10 Box)		
Assemble 2	160 No (32 Box)	160 No (32 Box)		
Narration:	255 No	255 No		

FAQ

Which version/release of TallyPrime does the add-on support?

This add-on will work only from TallyPrime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.