



POWER OF SIMPLICITY

Group Level Security– 1.0



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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd. / Group Level Security/1.0/ Nov-2020

Group Level Security– 1.0

Introduction

- With this add-on, admin can control such that User can View or Enter Transaction of Specific Ledger Group & Amount of this ledger. Admin can choose to allow Certain Groups only or can choose to disallow certain Group from Total Groups as per the requirement.
- User will be able to access Ledger Report and Enter Transaction only of the given Ledgers only.

Benefits

- The control can be given user wise Also or User Group Wise (Security Level) wise also.
- Very useful when Admin wants to restrict the Ledger Access for each user such that User can access the ledger of his requirement only.

What's New?

- Compatible with Tally Prime

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in Tally Prime Folder.
2. Gateway of Tally → F1 (Help)→ TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

System requirements:

No additional hardware / software infrastructure is required for executing and operation this applications module

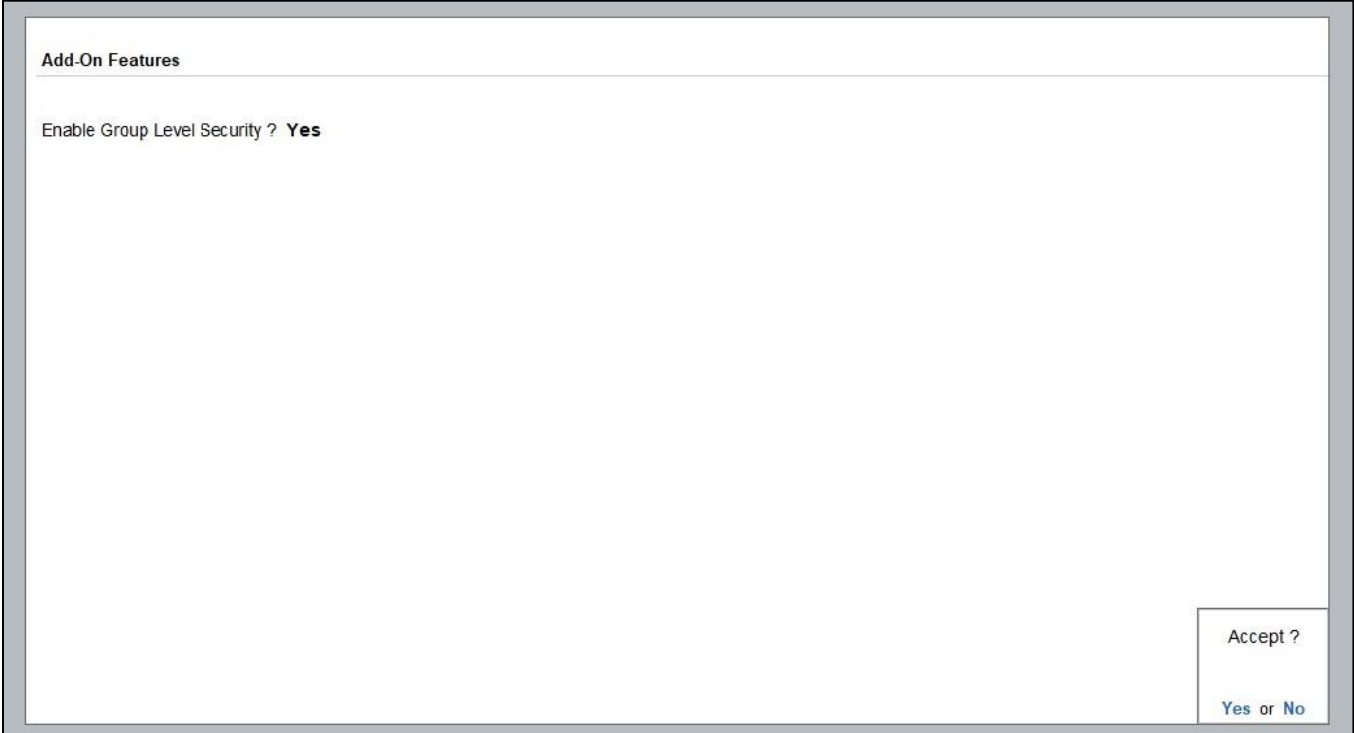
1. Activate the Add-on.

For TallyPrime Release 1.0

Go to **Gateway of Tally** → **F1: Help** → **TDL & Add-On** → **F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press

F6: Add-On Features

Set “**Yes**” to the option “**Enable Group Level Security?**”



Add-On Features

Enable Group Level Security ? **Yes**

Accept ?
Yes or No

Detailed User Guide:

1. List of Users for Company as below.

List of Users for Company					
Name: Webmine Solutions					
User Roles	Username	Password (if any)	Allow Browser Access	Allow Remote Access	Allow Local TDL Files
Account Dept	Accuser@123	*	No	No	No
Store Dept	Struser@123	*	No	No	No
Account Dept	Sahil	*	No	No	No

Accept ?

Yes or No

2. Gateway of Tally → Company (Alt + K) → Group Control



A. User Group wise:

Here Admin can select a Security level to allow or disallow the Group to Specific Security Level's. Select the Security Level which should be allows or disallow for that Group as shown below.

Security Details for : Webmine

Select Level : **User Group Wise**

Allow Group Access ? **No**

Disallow Group Access ? **Yes**

Security Level	Group Selection	Show Balance
Account Dept	Sundry Creditors	No
Store Dept	Sundry Debtors	No

Level Selection

User Group Wise

User Wise

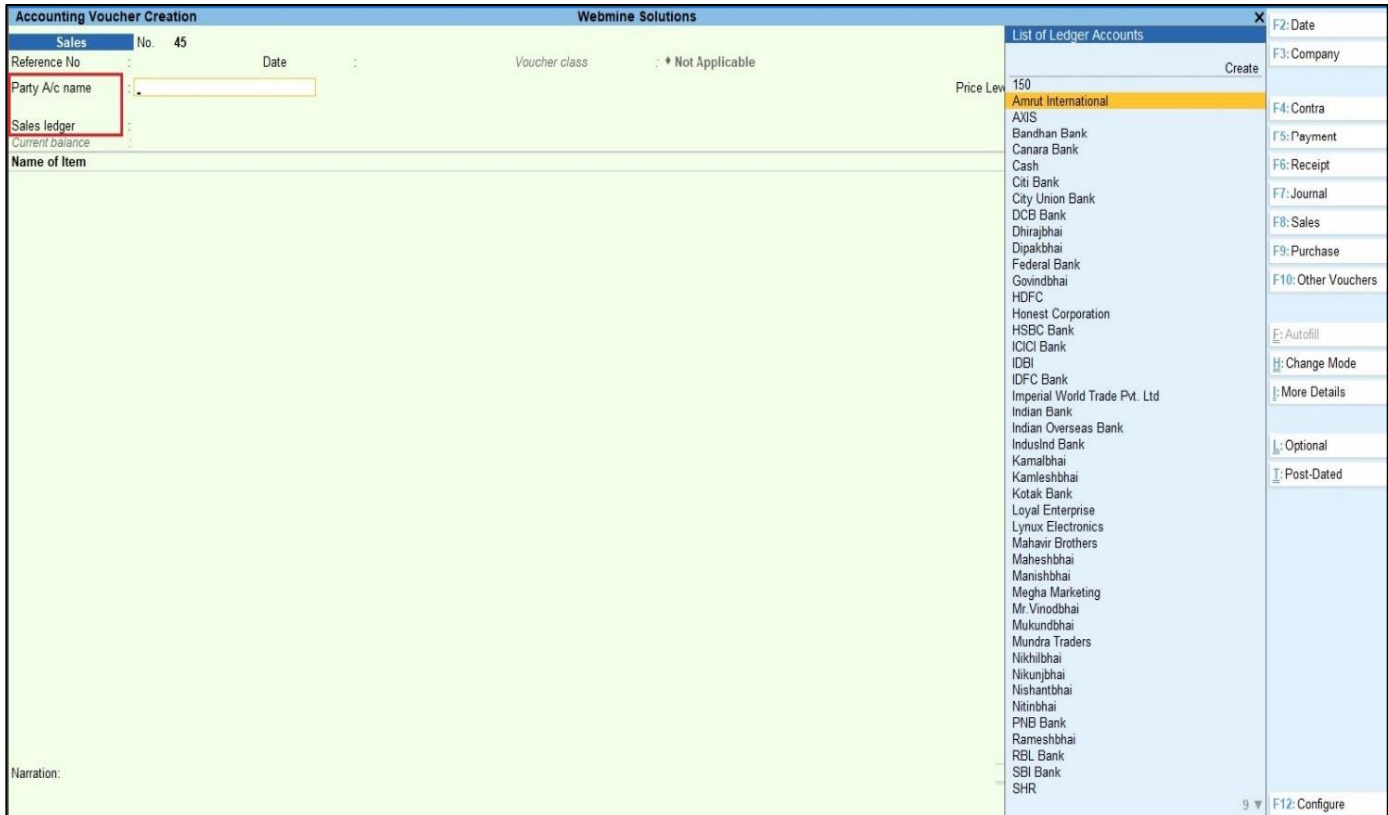
1. Accounts login as below.

Company : Webmine Solutions

Username : **struser@123**

Password :

2. When user prepare any voucher that specific group's ledger & Amount will not able to display Which selected as disallow group selected.

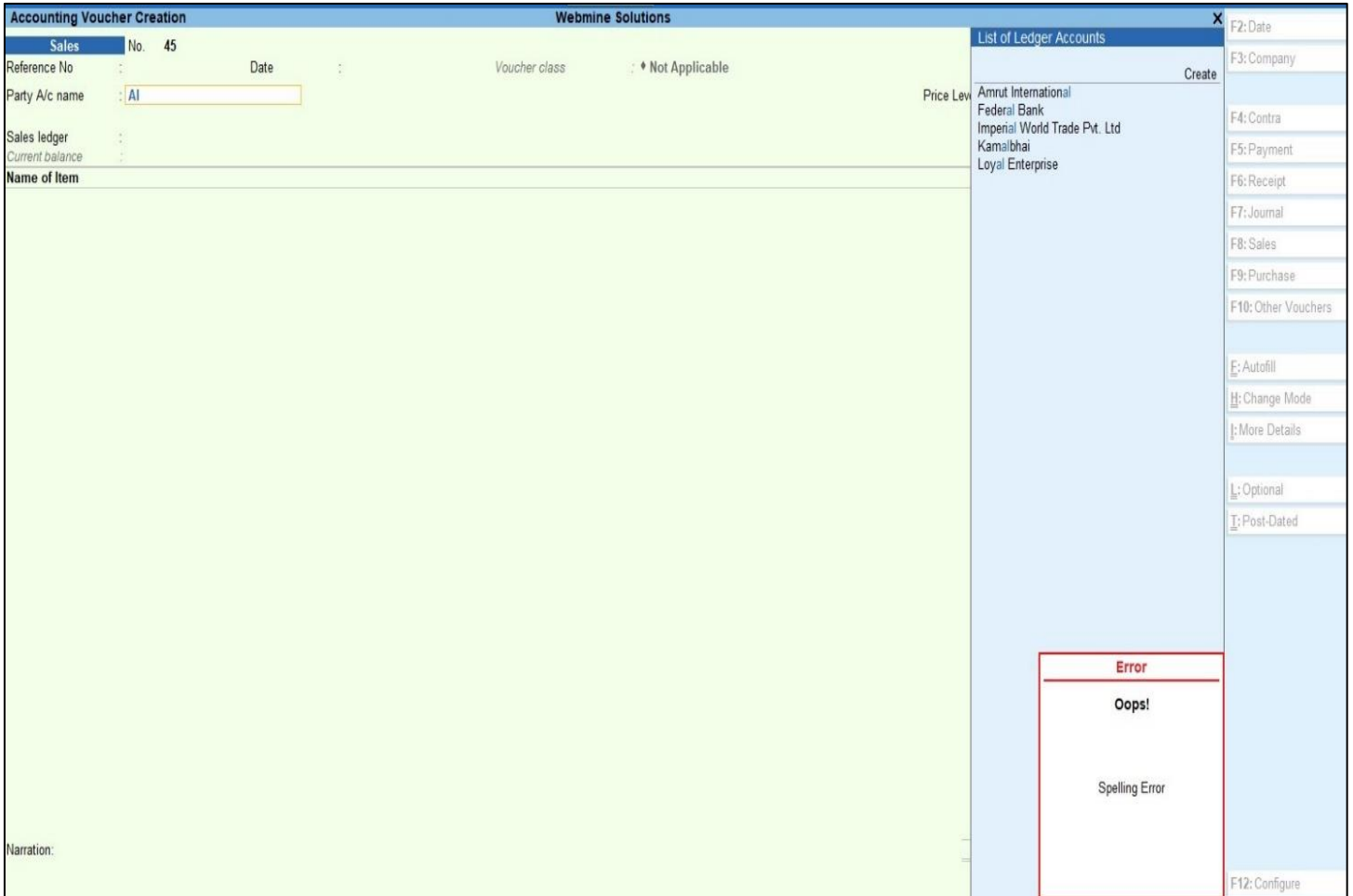


2. Go to Display → Account Books → Ledger

Disallow ledger will not show in ledger statement selection.



4. If we try to Select Ledger as “Allec Enterprise” which is disallow to Struser@123, an Error Message will appear as below.



The screenshot displays the 'Accounting Voucher Creation' window in TallyPrime. The window title is 'Webmine Solutions'. The main area is a light green form with the following fields:

- Sales** (highlighted in blue)
- No.** 45
- Reference No.** (empty)
- Date** (empty)
- Voucher class** : ♦ Not Applicable
- Party A/c name** : AI (text input field)
- Price Lev** (empty)
- Sales ledger** (empty)
- Current balance** (empty)
- Name of Item** (empty)
- Narration:** (empty)

On the right side, there is a 'List of Ledger Accounts' window with a 'Create' button. The list contains the following entries:

- Amrut International
- Federal Bank
- Imperial World Trade Pvt. Ltd
- Kamalbhair
- Loyal Enterprise

At the bottom right of the main window, an error message box is displayed with a red border. The message reads:

Error
Oops!
 Spelling Error

On the far right edge of the screenshot, a vertical list of function keys is visible: F2: Date, F3: Company, F4: Contra, F5: Payment, F6: Receipt, F7: Journal, F8: Sales, F9: Purchase, F10: Other Vouchers, E: Autofill, H: Change Mode, J: More Details, L: Optional, I: Post-Dated, and F12: Configure.

B. User wise:

Here Admin can select a security level to allow or disallow the Group & show balance to Specific Security Level's. Select the Security Level which should be allows or disallow for that user as shown below.

Security Details for : Webmine

Select Level : **User Wise**

Allow Group Access ? **No**

Disallow Group Access ? **Yes**

Security Level	Group Selection	Show Balance
Account Dept	Sundry Creditors	No
Store Dept	Sundry Debtors	No

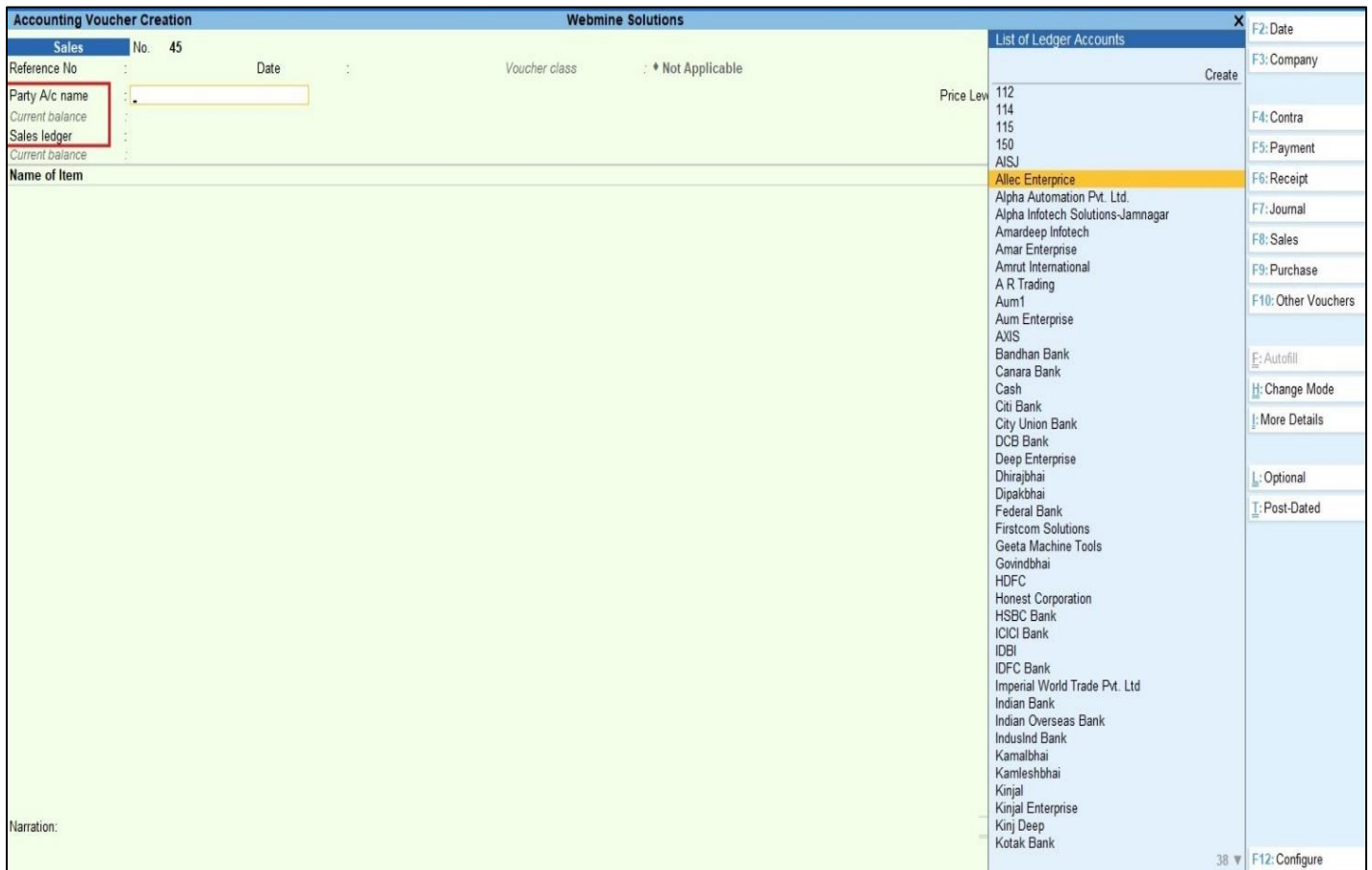
1. Accounts login as below.

Company : Webmine Solutions

Username : **Accuser@123**

Password :

2. When user prepare any voucher that specific group's ledger & Amount will able to display Which selected as allow group selection.



The screenshot displays the 'Accounting Voucher Creation' window in TallyPrime. The window title is 'Webmine Solutions'. The main area is divided into two panes. The left pane is for voucher details, and the right pane is a 'List of Ledger Accounts'.

Accounting Voucher Creation Details:

- Sales** (Selected)
- No.:** 45
- Date:** (Empty)
- Voucher class:** * Not Applicable
- Party A/c name:** (Input field)
- Current balance:** (Input field)
- Sales ledger:** (Input field)
- Current balance:** (Input field)
- Name of Item:** (Large empty text area)
- Narration:** (Input field)

List of Ledger Accounts:

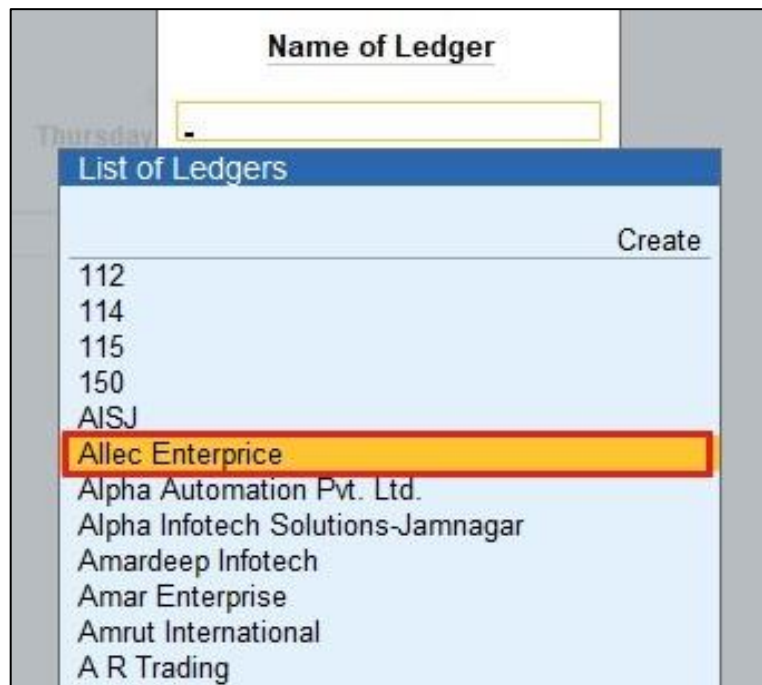
- 112
- 114
- 115
- 150
- AISJ
- Allec Enterprice** (Highlighted)
- Alpha Automation Pvt. Ltd.
- Alpha Infotech Solutions-Jamnagar
- Amardeep Infotech
- Amar Enterprise
- Amrut International
- A R Trading
- Aum1
- Aum Enterprise
- AXIS
- Bandhan Bank
- Canara Bank
- Cash
- Citi Bank
- City Union Bank
- DCB Bank
- Deep Enterprise
- Dhirajbhai
- Dipakbhai
- Federal Bank
- Firstcom Solutions
- Geeta Machine Tools
- Govindbhai
- HDFC
- Honest Corporation
- HSBC Bank
- ICICI Bank
- IDBI
- IDFC Bank
- Imperial World Trade Pvt. Ltd
- Indian Bank
- Indian Overseas Bank
- IndusInd Bank
- Kamalbhai
- Kamleshbhai
- Kinjal
- Kinjal Enterprise
- Kinj Deep
- Kotak Bank

Right Panel (Function Keys):

- F2: Date
- F3: Company
- F4: Contra
- F5: Payment
- F6: Receipt
- F7: Journal
- F8: Sales
- F9: Purchase
- F10: Other Vouchers
- F: Autofill
- H: Change Mode
- I: More Details
- L: Optional
- T: Post-Dated
- F12: Configure

3. Go to Display → Account Books → Ledger.

Only Allow group of ledger is show in ledger statement as shown below



FAQ

Which version/release of TallyPrime does the add-on support?

This add-on will work only from Tally Prime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.