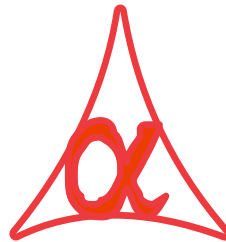




POWER OF SIMPLICITY

Auto E-Mailing after Voucher Entry– 1.0



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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, Tally Developer, Tally. Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, Tally Prime, TallyPrimeDeveloper, Tally Prime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, Tally Academy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd. / Auto E-Mailing after Voucher Entry/1.0/ Nov-2020

Auto E-mailing after Voucher Entry– 1.0

Introduction

This Add-on facilitates user to automatically Email Sales Order, Sales Invoice, Purchase Order, Purchase Invoice, Receipt Voucher and Payment Voucher to Party immediately after saving these transactions.

Benefits

- Easy to send mail in All Vouchers.

What's New?

- Compatible with Tally Prime

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in TallyPrime Folder.
2. Gateway of Tally → F1 (Help) → TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

System requirements:

No additional hardware / software infrastructure is required for executing and operation this applications module

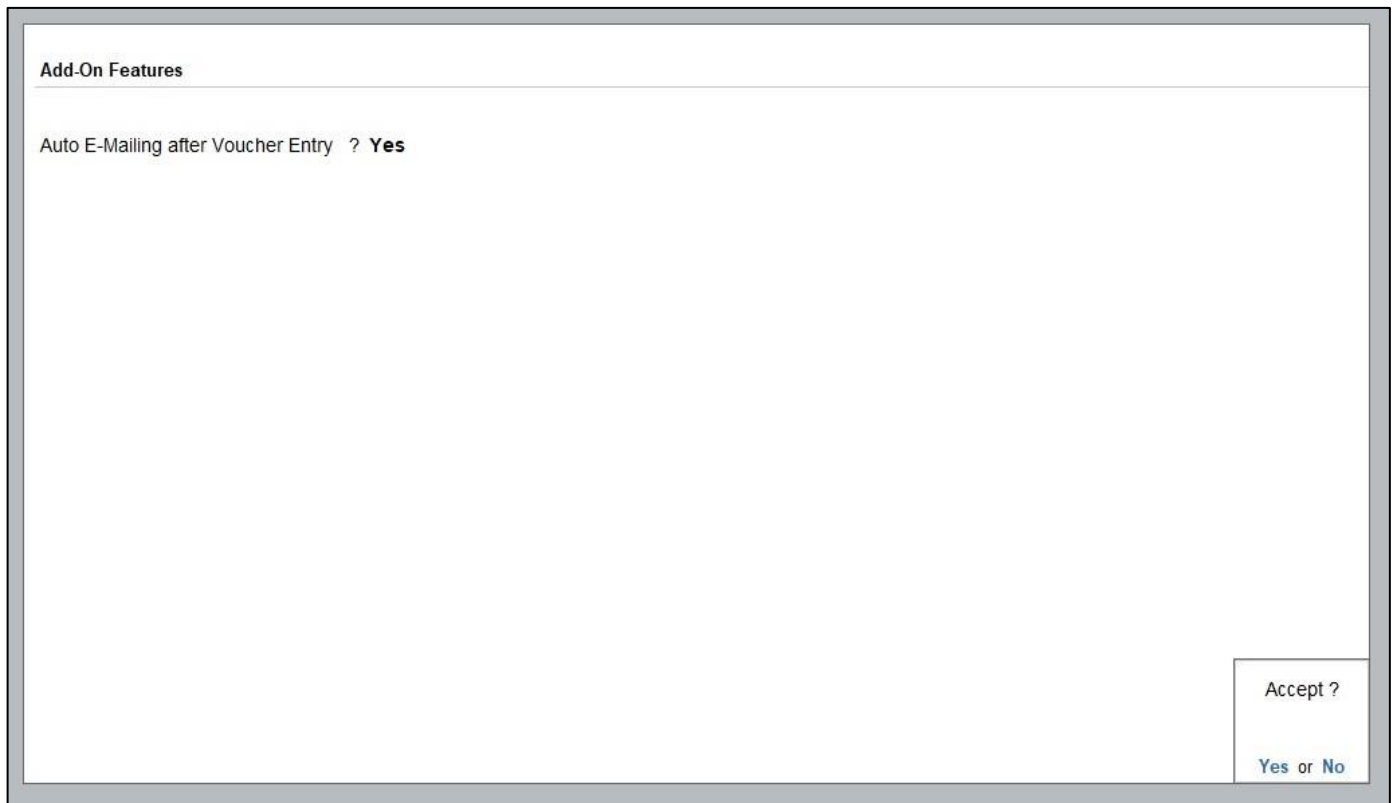
1. Activate the Add-on.

For TallyPrime Release 1.0

Go to **Gateway of Tally** → **F1: Help** → **TDL & Add-On** → **F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press

F6: Add-On Features

Set “**Yes**” to the option “**Auto E-Mailing after Voucher Entry?**”



Add-On Features

Auto E-Mailing after Voucher Entry ? Yes

Accept ?

Yes or No

Go to E-mail (Alt + M)→ Configuration. Select E-Mailing Key in the required Configurations settings of the outgoing mail server and save

Note: These settings are to be taken from your email service provider.

Modify E-mail Profile

E-mail sender name	: Smart Solutions
E-mail from	: <u>tdl2.aaplautomation.com@gmail.com</u>
Show additional options	: Yes
Username(for authentication)	: tdl2.aaplautomation.com@gmail.com
E-mail Server	: Gmail
Server address	: smtp.gmail.com
Port Number	: 465
Use SSL	: Yes
<i>(Select 'Yes' if you are using Secured SMTP server)</i>	
Use SSL/TLS on standard port	: No
<i>(Select 'Yes' if you are using SSL on default/Standard SMTP port)</i>	

Detailed User Guide:

1) Enter Any Sales Voucher. Set Option “Yes” to “Send E-Mail:” as shown below & Save Voucher.

Accounting Voucher Creation		Webmine Solutions		X	
Sales	No. 56			1-Dec-20	F2: Date
Reference No	:	Date	:	Tuesday	F3: Company
Party A/c name	:	Alpha Automation Pvt. Ltd.	Price Level	:	F4: Contra
Current balance	:	2,55,150.00 Dr			F5: Payment
Sales ledger	:	Sales			F6: Receipt
Current balance	:	14,91,224.91 Cr			F7: Journal
Name of Item		Quantity	Rate per	Disc %	Amount
Assemble P7		5 Nos	4,000.00	Nos	20,000.00
		(1 kgs)			
CGST					1,800.00
SGST					1,800.00
Narration:					
Send E-Mail	:	Yes	5 Nos	Accept ?	
					Yes or No
					F12: Configure

2) After Accepting/Saving the Voucher, E-Mail window will open as below. To E-Mail Address will automatically pick up from Party Ledger. Select “Yes” to Option “Mail?” Now, Sales Invoice will be automatically E-Mail to the Party.

E-mail

Title : TAX INVOICE

E-mail from : tdl2.aaplautomation.com@gmail.com

E-mail to : tdl2.aaplautomation.com@gmail.com

Cc to : ♦ None

Bcc to : ♦ None

Subject : TAX INVOICE

File Format : PDF (Read-only document)

E-mail report as : For direct viewing in mail

File Name : Accounting Voucher.pdf

C: Configure
M: E-mail

E-mail Authentication

Username : tdl2.aaplautomation.com@gmail.com

Password :

* This password will not be saved once you quit the application

Note: Same way Purchase Invoice, Sale Order, Purchase Order, Receipt Voucher and Payment Voucher will be mailed automatically to Party immediately after saving Voucher.

FAQ

Which version/release of TallyPrime does the add-on support?

This add-on will work only from Tally Prime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.