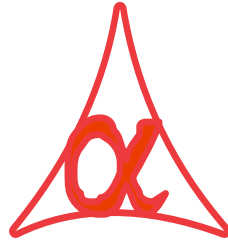




**POWER OF SIMPLICITY**

## **Stock Group Wise Item Selection 1.1**



### **Alpha Automation Pvt. Ltd.**

#### **Head Office**

104-The Grand Apurva, Nr. Hotel Fortune Palace,

Nr. Digjam Circle, Airport Road - JAMNAGAR –Gujarat (India)

Phone No. : +91-288-2713956/57/58, 9023726215/16/17, 9099908115, 9825036442

Email : [mail@aaplautomation.com](mailto:mail@aaplautomation.com)

#### **Branch Office**

**Rajkot** : 807-Dhanrajni Complex, Nr. Hotel Imperial Palace, Dr. Yagnik Road, RAJKOT (Gujarat).

**Gandhidham** : 92-GMA Building, 2nd Floor, Plot No. -297, Sector-12B. GANDHIDHAM (Gujarat)

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Version: Alpha Automation Pvt. Ltd/ Stock Group Wise Item Selection / 1.1 / Feb-2022

## Stock Group Wise Item Selection – 1.1

### **Introduction**

This Add-On allows the user to select Stock Item Name from Selected Group only. User has to first select the Stock Group and then Stock Item for that Group only will be displayed for Selection. Add-On allows the User to Select Group Name only once in Voucher or for each Item. This Add-On works for Sales, Sales Order, Credit Note Purchase, Purchase Order, Debit Note, Delivery Note, Receipt Note and Stock Journal.

### **Benefits**

- This is useful to users having large Stock Item database and Group. It improves the accuracy and speed of voucher entry.

### **What's New?**

- Compatible With Tally Prime

#### **Important!**

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

### **Installation**

1. Copy the TCP file in TallyPrime Folder.
2. Gateway of Tally → F1 (Help) → TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

### **System requirements:**

No additional hardware / software infrastructure is required for executing and operation this applications module

## 1. Activate the Add-on.

*For TallyPrime Release 1.0*

Go to **Gateway of Tally** → **F1: Help** → **TDL & Add-On** → **F6: Add-On Features**.  
Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set **“Yes”** to the option **“Enable GroupWise Item Filter in Voucher Entry?”**

Add-On Features

---

Enable Groupwise Item Filter in Voucher Entry ? Yes

Accept ?

Yes or No

## 2. Navigate thru Gateway of Tally → Account Info → Voucher Type

Alter Sales Voucher type.

Set “Yes” to “Enable Group Wise Item Selection?”

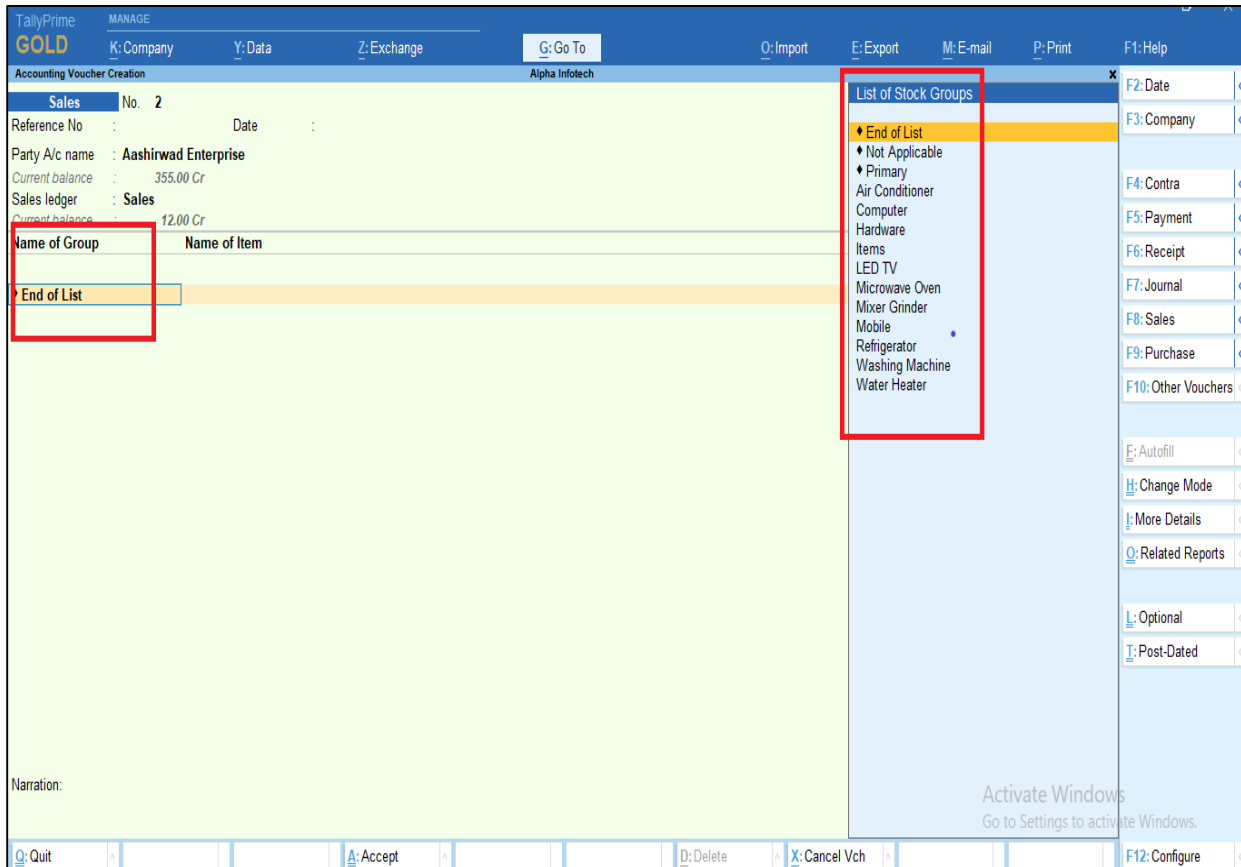
Select group name to be displayed: ALL.

Selection of group at: Item level.

Voucher Type Alteration		Alpha Infotech			
Name : Sales					
(alias) :					
General		Printing		Name of Class	
Select type of voucher	: Sales	Print voucher after saving	: No		
Abbreviation	: Sale	Enable Group Wise Item Selection ?	<input checked="" type="checkbox"/> Yes		
Activate this Voucher Type	: Yes	Group Name to be Displayed:	All		
Method of voucher numbering	: Automatic	Selection of Group at	: Item Level		
Use advanced configuration	: No				
Use effective dates for vouchers	: No	Use for POS invoicing	: No		
Allow zero-valued transactions	: No	Default title to print	:		
Make this voucher type as 'Optional' by default	: No	Default bank	: ♦ Not Applicable		
Allow narration in voucher	: Yes	Default jurisdiction	:		
Provide narrations for each ledger in voucher	: No	Set/alter declaration	: No		
Enable default accounting allocations	: No				
Position Index in Reports	: 70				

- If you select Group Name to be displayed “all” then All Group will be displayed and if you select “Under Primary” then only those Group which are directly under Primary group will be displayed.

### 3. Item Selection List will be filtered by group as below.



The screenshot shows the 'Accounting Voucher Creation' window in TallyPrime. The voucher type is 'Sales' with number '2'. The party is 'Aashirwad Enterprise'. The sales ledger is 'Sales'. A table with two columns, 'Name of Group' and 'Name of Item', is displayed. The only entry in the table is 'End of List'. A dropdown menu titled 'List of Stock Groups' is open, showing a filtered list of items: 'End of List', 'Not Applicable', 'Primary', 'Air Conditioner', 'Computer', 'Hardware', 'Items', 'LED TV', 'Microwave Oven', 'Mixer Grinder', 'Mobile', 'Refrigerator', 'Washing Machine', and 'Water Heater'. The 'End of List' option is highlighted in the dropdown. The interface includes a top menu bar with options like 'Go To', 'Import', 'Export', 'E-mail', 'Print', and 'Help'. A right-hand sidebar contains function keys (F2-F10) and other options like 'Autofill', 'Change Mode', 'More Details', 'Related Reports', 'Optional', and 'Post-Dated'. The bottom status bar shows 'Quit', 'Accept', 'Delete', 'Cancel Vch', and 'Configure'.

#### 4. Alter Sales Voucher type.

Set “Yes” to “Enable Group Wise Item Selection?”

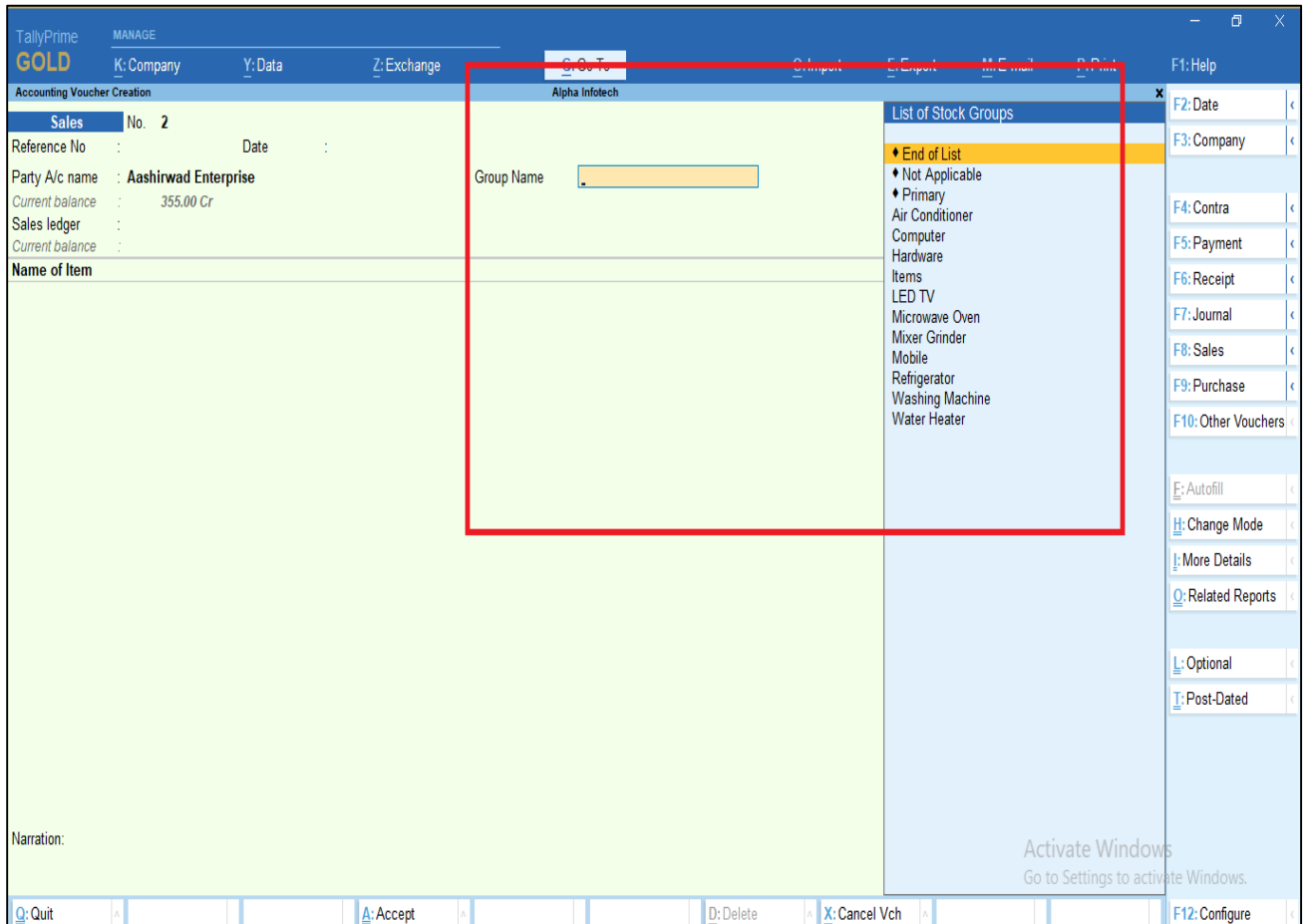
Select group name to be displayed: under primary.

Selection of group at: voucher level.

General		Printing		Name of Class
Name	: Sales	Print voucher after saving	: No	
(alias)	:	Enable Group Wise Item Selection ?	Yes	
Select type of voucher	: Sales	Group Name to be Displayed:	Under Primary	
Abbreviation	: Sale	Selection of Group at	: Voucher Level	
Activate this Voucher Type	: Yes			
Method of voucher numbering	: Automatic			
Use advanced configuration	: No			
Use effective dates for vouchers	: No	Use for POS invoicing	: No	
Allow zero-valued transactions	: No	Default title to print	:	
Make this voucher type as 'Optional' by default	: No	Default bank	: ♦ Not Applicable	
Allow narration in voucher	: Yes	Default jurisdiction	:	
Provide narrations for each ledger in voucher	: No	Set/alter declaration	: No	
Enable default accounting allocations	: No			
Position Index in Reports	: 70			

- It will show only those Stock Groups which are directly under Primary Group.

**5. Item Selection List will be filtered by group as below.**



The screenshot shows the TallyPrime Accounting Voucher Creation window. The window title is "Alpha Infotech". The main area is divided into two panes. The left pane is titled "Name of Item" and is currently empty. The right pane is titled "List of Stock Groups" and contains a list of items. A red box highlights the "List of Stock Groups" pane. The list of stock groups is as follows:

- ◆ End of List
- ◆ Not Applicable
- ◆ Primary
- Air Conditioner
- Computer
- Hardware
- Items
- LED TV
- Microwave Oven
- Mixer Grinder
- Mobile
- Refrigerator
- Washing Machine
- Water Heater

The "Group Name" field is empty. The bottom of the window shows a status bar with various function keys: Q: Quit, A: Accept, D: Delete, X: Cancel Vch, and F12: Configure. The right side of the window has a vertical menu with function keys: F2: Date, F3: Company, F4: Contra, F5: Payment, F6: Receipt, F7: Journal, F8: Sales, F9: Purchase, F10: Other Vouchers, E: Autofill, H: Change Mode, J: More Details, O: Related Reports, L: Optional, and T: Post-Dated. A watermark "Activate Windows Go to Settings to activate Windows." is visible in the bottom right corner.



## FAQ

### **Which version/release of Tally Prime does the add-on support?**

This add-on will work only from TallyPrime Release 1.0 onwards.

### **How will I get support for this add-on?**

For any functional support requirements please do write to us on [mail@aaplautomation.com](mailto:mail@aaplautomation.com) or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

### **If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?**

Please to write to us on [mail@aaplautomation.com](mailto:mail@aaplautomation.com) with your additional requirements and we will revert to you in 24 hours.

### **Will new features added be available to us?**

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

### **What will happen after one year?**

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

### **I am using a multi-site. Can I use the same Add-on for all the sites?**

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

### **TDL Management screen shows errors with the Add-on. What do I do?**

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

**My Tally went into educational mode after installing the add-on. What do I do?**

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.